



**SPECIAL MEETING OF THE UNITED PRIVATE LOAN RESEARCH  
AD HOC COMMITTEE\***

**Thursday, March 9, 2023 – 3:00 p.m.  
Laguna Woods Village Sycamore Room  
24351 El Toro Road  
Laguna Woods, CA 92637**

**AGENDA**

1. Call to Order
2. Approval of the Agenda
3. Chair Remarks

Items for Discussion and Consideration

4. Discuss Individual Recognition Agreement
5. Discuss Individual Lender Restriction

Future Agenda Items

Concluding Business:

6. Committee Member Comments
7. Date of the next meeting – Thursday, March 16, 2023 at 3:00pm
8. Adjournment

\*A quorum of the United Board or more may also be present at the meeting.